

To: Kulpinski, Emily[EKulpinski@gklaw.com]
Cc: Steve Brooks[stevebrooks17@gmail.com]; Gregory Merle[greg.merle@riverviewenergy.com]; Vlies, Nicholas[NVlies@gklaw.com]; Abbey, Crystal[CAbbey@gklaw.com]; McCoy, Timothy[Tmccoy@gklaw.com]; Mason, David[David.Mason@bmo.com]; Nelson, Aaron[Aaron1.Nelson@bmo.com]
From: Bert Diaz[Bert.Diaz@libra.com]
Sent: Tue 2/25/2020 8:19:35 PM (UTC)
Subject: RE: BMO - Convergen & L'Anse | Original Signature Pages Needed [GK-Active.FID2938079]

External Email: Use caution with links and attachments. | Courriel externe : Faites preuve de prudence en ce qui a trait aux liens et aux pièces jointes.

Hi Emily,

Tracking information is as follows:

UPS: 1ZE475E30194421009

Regards,

Bert Diaz
General Counsel

Libra Capital US, Inc.

Tel: +1 212 401 9333

www.libra.com

From: Kulpinski, Emily <EKulpinski@gklaw.com>
Sent: Tuesday, February 25, 2020 3:16 PM
To: Bert Diaz <Bert.Diaz@libra.com>
Cc: Steve Brooks <stevebrooks17@gmail.com>; Gregory Merle <greg.merle@riverviewenergy.com>; Vlies, Nicholas <NVlies@gklaw.com>; Abbey, Crystal <CAbbey@gklaw.com>; McCoy, Timothy <Tmccoy@gklaw.com>; Mason, David <David.Mason@bmo.com>; Nelson, Aaron <Aaron1.Nelson@bmo.com>
Subject: RE: BMO - Convergen & L'Anse | Original Signature Pages Needed [GK-Active.FID2938079]

MESSAGE SENT FROM EXTERNAL SOURCE

Bert,

Could you please send us the tracking information? We have kept an eye out since Crystal sent the email requesting more pages last week Tuesday (2/18), but still haven't received anything from you—or anyone else—in relation to this most recent request. We appreciate your cooperation.

Thank you,

Emily Kulpinski, SBWCP | *Legal Executive Assistant*
920.436.7695 direct | ekulpinski@gklaw.com

GODFREY & KAHN S.C.

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From: Bert Diaz <Bert.Diaz@libra.com>
Sent: Friday, February 21, 2020 4:40 PM
To: Kulpinski, Emily <EKulpinski@gklaw.com>
Cc: Steve Brooks <stevebrooks17@gmail.com>; Gregory Merle <greg.merle@riverviewenergy.com>; Vlies, Nicholas <NVlies@gklaw.com>; Abbey, Crystal <CAbbey@gklaw.com>; McCoy, Timothy <Tmccoy@gklaw.com>; Mason, David <David.Mason@bmo.com>; Nelson, Aaron <Aaron1.Nelson@bmo.com>
Subject: Re: BMO - Convergen & L'Anse | Original Signature Pages Needed [GK-Active.FID2938079]

HIGHLY CONFIDENTIAL

BMO_01310_0001

EXHIBIT B

Hi Emily,

I sent the additional originals requested below (that I signed) promptly after they were requested. Please double check. Note that I signed all the docs for the Libra entities. If you can't find them I'll send tracking data next week.

Let me know if BMO has any particular concerns.

Regards,

Bert

On Feb 21, 2020, at 5:28 PM, Kulpinski, Emily <EKulpinski@gklaw.com> wrote:

MESSAGE SENT FROM EXTERNAL SOURCE

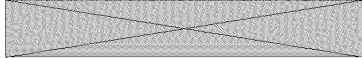
Hi All,

We are just checking in on the status of the signature pages—have the remaining originals been sent out yet? We have not yet received any of the missing originals requested in the previous email. Please see the attached signature packets and spreadsheet for reference.

As previously indicated, we would greatly appreciate a quick turnaround on this as the original signatures need to be provided to the bank.

Thank you,

Emily Kulpinski, SBWCP | Legal Executive Assistant
920.436.7695 direct | ekulpinski@gklaw.com



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From: Abbey, Crystal <CAbbey@gklaw.com>

Sent: Tuesday, February 18, 2020 12:04 PM

To: Steve Brooks <stevebrooks17@gmail.com>; Kulpinski, Emily <EKulpinski@gklaw.com>; Mason, David <David.Mason@bmo.com>; McCoy, Timothy <Tmccoy@gklaw.com>; Nelson, Aaron <Aaron1.Nelson@bmo.com>; Vlies, Nicholas <NVLies@gklaw.com>; Gregory Merle <greg.merle@riverviewenergy.com>; Bert Diaz <Bert.Diaz@libra.com>

Subject: RE: BMO - Convergen & L'Anse | Original Signature Pages Needed [GK-Active.FID2938079]

Bert and Steve:

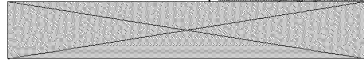
We received your original signature packets; thanks for sending those pages. However, after reviewing all of the originals we received, there are several missing. To that end, attached please find a packet for each signatory (Ted, Steve, Bert, and Fidel) that we've compiled and need you to execute and return. If helpful, please review the attached spreadsheet, which shows whether we are missing an original specimen signature or an original signature to a particular document. When in doubt, have the signatory sign every line that signatory's name appears.

If you could return the originals to us by the end of the week, it would be very much appreciated.

Please let me know if you have any questions.

Sincerely,

Crystal N. Abbey, M.A. | Attorney
920.436.7692 direct | cabbey@gklaw.com



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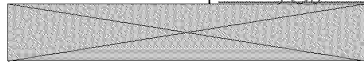
From: Abbey, Crystal
Sent: Monday, February 10, 2020 1:54 PM
To: Steve Brooks <stevebrooks17@gmail.com>; Kulpinski, Emily <ekulpinski@gklaw.com>; Mason, David <David.Mason@bmo.com>; McCoy, Timothy <tmccoy@gklaw.com>; Nelson, Aaron <Aaron1.Nelson@bmo.com>; Vlies, Nicholas <NVLies@gklaw.com>; Gregory Merle <greg.merle@riverviewenergy.com>
Subject: RE: BMO - Convergen & L'Anse | Original Signature Pages Needed [GK-Active.FID2938079]

Steve:

Thanks for the update; we'll confirm and review the pages once received.

Sincerely,

Crystal N. Abbey, M.A. | Attorney
920.436.7692 direct | cabbey@gklaw.com



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From: Steve Brooks <stevebrooks17@gmail.com>
Sent: Monday, February 10, 2020 10:43 AM
To: Abbey, Crystal <CAbbey@gklaw.com>; Kulpinski, Emily <EKulpinski@gklaw.com>; Mason, David <David.Mason@bmo.com>; McCoy, Timothy <Tmccoy@gklaw.com>; Nelson, Aaron <Aaron1.Nelson@bmo.com>; Vlies, Nicholas <NVLies@gklaw.com>; Gregory Merle <greg.merle@riverviewenergy.com>
Subject: Fwd: BMO - Convergen & L'Anse | Original Signature Pages Needed [GK-Active.FID2938079]

Hi Crystal,

I hope you had an enjoyable weekend. The last of the originals should all be in the mail on their way to you today. One point is that you had highlighted the Convergen WI Officer's Certificate. This was signed by Ted Hansen (document attached). Greg Merle signed the NianticVista Officer's Certificate, which will be sent to you.

Best Regards,

Steve

From: "Abbey, Crystal" <CAbbey@gklaw.com>
Date: February 7, 2020 at 5:41:30 PM EST
To: Bert Diaz <Bert.Diaz@libra.com>, Steven Brooks <Steven.Brooks@libra.com>
Cc: "Kulpinski, Emily" <EKulpinski@gklaw.com>, "Mason, David" <David.Mason@bmo.com>, "McCoy, Timothy" <Tmccoy@gklaw.com>, "Nelson, Aaron" <Aaron1.Nelson@bmo.com>, "Vlies, Nicholas" <NVLies@gklaw.com>
Subject: RE: BMO - Convergen & L'Anse | Original Signature Pages Needed [GK-Active.FID2938079]

MESSAGE SENT FROM EXTERNAL SOURCE

Good afternoon, Bert and steven:

We reviewed the pages that Bert sent via UPS and have found that we need the following original pages from Bert, Greg Merle, Ted Hansen, Steven Brooks, and Fidel Andueza, as marked in red:

	<u>Bert Diaz</u>	<u>Greg Merle</u>	<u>Ted Hansen</u>	<u>Steven Brooks</u>	<u>A</u>
Guaranty (NianticVista)					
Limited Guaranty (S. Brooks)					
1st Amended & Restated Sec. Agr. (Convergen WI)					
General Sec. Agr. (NianticVista)					
Collateral Asg. of Supply Agr. (Convergen WI)	Consent				
Collateral Asg. of Acquisition Agr. (Convergen WI)	Consent				
Convergen WI Officer's Certificate					
Convergen WI Resolutions/Specimen Signatures		Res. & Specimen	Specimen	Specimen	
NianticVista Officer's Certificate					
NianticVista Resolutions/Specimen Signatures					
L'Anse Officer's Certificate					
L'Anse Resolutions/Specimen Signatures	Res. & Specimen		Specimen		Res. Spec
Convergen Energy Officer's Certificate					
Convergen Energy Resolutions/Specimen Signatures	Res. & Specimen		Specimen		Res. Spec
Convergen CHP Officer's Certificate					
Convergen CHP Resolutions/Specimen Signatures	Res. & Specimen		Specimen		Res. Spec
Compliance Certificate (L'Anse)					

Please forward these pages as soon as you are able, middle of next week if at all possible. Feel

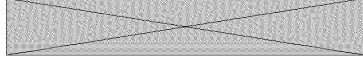
DOCUMENT	<u>Bert Diaz</u>	<u>Greg Merle</u>	<u>Ted Hansen</u>	<u>Steven Brooks</u>	<u>Fidel Andueza</u>
Guaranty (NianticVista)					
Limited Guaranty (S. Brooks)					
1st Amended & Restated Sec. Agr. (Convergen WI)					
General Sec. Agr. (NianticVista)					
Collateral Asg. of Supply Agr. (Convergen WI)					
Collateral Asg. of Acquisition Agr. (Convergen WI)					
Convergen WI Officer's Certificate					
Convergen WI Resolution			Mgr.		
Convergen WI Specimen Signature to Resolution					
NianticVista Officer's Certificate					
NianticVista Resolution					
NianticVista Specimen Signatures to Resolution					
L'Anse Officer's Certificate	Secretary				
L'Anse Resolution	Mgr.				Mgr.
L'Anse Specimen Signatures to Resolution				Specimen	Specimen
Convergen Energy Officer's Certificate	Secretary				
Convergen Energy Resolution	Mgr.				Mgr.
Convergen Energy Specimen Signatures to Resolution				Specimen	Specimen
Convergen CHP Officer's Certificate	Secretary				
Convergen CHP Resolution	Mgr.				Mgr.
Convergen CHP Specimen Signatures to Resolution				Specimen	Specimen
L'Anse Flow of Funds Memo & Disbursement Request					

EXHIBIT B

free to contact me if you have any questions. If you have already mailed/Fedex-ed these pages since our last email communication, please let me know that they've been sent and we'll send you a confirmation email once received.

Thanks and have a great weekend,

Crystal N. Abbey, M.A. | Attorney
920.436.7692 direct | cabbey@gklaw.com



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From: Bert Diaz <Bert.Diaz@libra.com>
Sent: Thursday, February 6, 2020 10:40 AM
To: Abbey, Crystal <CAbbey@gklaw.com>; Steven Brooks <Steven.Brooks@libra.com>
Cc: Kulpinski, Emily <EKulpinski@gklaw.com>; Mason, David <David.Mason@bmo.com>; McCoy, Timothy <Tmccoy@gklaw.com>; Nelson, Aaron <AaronI.Nelson@bmo.com>; Vlies, Nicholas <NVLies@gklaw.com>
Subject: RE: BMO - Convergen & L'Anse | Original Signature Pages Needed [GK-Active.FID2938079]

No worries.

Thanks, Crystal.

Regards,

Bert Diaz
General Counsel

Libra Capital US, Inc.
Tel: +1 212 401 9333
www.libra.com

From: Abbey, Crystal <CAbbey@gklaw.com>
Sent: Thursday, February 06, 2020 11:39 AM
To: Bert Diaz <Bert.Diaz@libra.com>; Steven Brooks <Steven.Brooks@libra.com>
Cc: Kulpinski, Emily <EKulpinski@gklaw.com>; Mason, David <David.Mason@bmo.com>; McCoy, Timothy <Tmccoy@gklaw.com>; Nelson, Aaron <AaronI.Nelson@bmo.com>; Vlies, Nicholas <NVLies@gklaw.com>
Subject: RE: BMO - Convergen & L'Anse | Original Signature Pages Needed [GK-Active.FID2938079]

MESSAGE SENT FROM EXTERNAL SOURCE

Bert:

Apologies; we did in fact receive your packet of originals.

Thanks for following up!

Sincerely,

Crystal N. Abbey, M.A. | Attorney
920.436.7692 direct | cabbey@gklaw.com

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From: Bert Diaz <Bert.Diaz@libra.com>
Sent: Thursday, February 6, 2020 10:30 AM
To: Abbey, Crystal <CAbbey@gklaw.com>; Steven Brooks <Steven.Brooks@libra.com>
Cc: Kulpinski, Emily <EKulpinski@gklaw.com>; Mason, David <David.Mason@bmo.com>; McCoy, Timothy <Tmccoy@gklaw.com>
Subject: RE: BMO - Convergen & L'Anse | Original Signature Pages Needed [GK-Active.FID2938079]

Hi Crystal,

I sent original the signature package to Tim (copied), last Thursday.

The tracking information is as follows:

UPS: 1ZE475E30199513571

Please confirm that you have received this.

Thanks,,

Bert Diaz
General Counsel

Libra Capital US, Inc.
Tel: +1 212 401 9333
www.libra.com

From: Abbey, Crystal <CAbbey@gklaw.com>
Sent: Thursday, February 06, 2020 11:11 AM
To: Bert Diaz <Bert.Diaz@libra.com>; Steven Brooks <Steven.Brooks@libra.com>
Cc: Kulpinski, Emily <EKulpinski@gklaw.com>; Mason, David <David.Mason@bmo.com>
Subject: BMO - Convergen & L'Anse | Original Signature Pages Needed [GK-Active.FID2938079]

MESSAGE SENT FROM EXTERNAL SOURCE

Good morning, Bert and Steven:

Hope this email finds you all well. I am emailing you regarding the above-referenced transaction that closed on Monday. If you haven't already, please Fedex your respective original (wet ink on paper) signature pages to our office (contact information can be found in the below signature block). We have some originals from Ted Hanson but we will need originals from everyone (Greg Merle, Steven Brooks, Bert Diaz, and Fidel Andueza) and for anything that Ted Hanson signed after he mailed his initial originals packet. Please also be sure to include the original for the Negative Pledge from L'Anse, signed by Bert. If you could get these to us by the middle of next week, that would be greatly appreciated.

Please contact me if you have any questions.

Sincerely,
Crystal N. Abbey, M.A. | Attorney
920.436.7692 direct
cabbey@gklaw.com

EXHIBIT B

200 South Washington Street, Suite 100 | Green Bay, Wisconsin 54301-4298

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Steve J. Brooks

stevebrooks17@gmail.com

<Bert Diaz Signature Pages.pdf>

<Steve Brooks Signature Pages.pdf>

<Ted Hansen Signature Page.pdf>

<Fidel Andueza Signature Pages.pdf>

<Copy of BMO-Convergen-L'Anse OG Signature Tracking.xlsx>

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EXHIBIT B